



GIFTS OF SECURITIES FORM

Thank you for making a Gift of Securities to Lakeridge Health Foundation. Please complete this form and fax a copy to your Broker to initiate the transfer. **Copies should also be faxed or emailed to:**

1) **Lakeridge Health Foundation**, attention Jamie Davis – fax: (905) 743-5306; jdavis@lh.ca

and 2) Investment Manager: BMO Nesbitt Burns, The Follows Group, attention:
Keri Schumacher Fax 905-404-0289 or email keri.schumacher@nbpcd.com

Donor Information

Name: _____

Address: _____

Tel: (B) _____ (H) _____

Email: _____

Broker Information

Advisor: _____ Firm Name: _____

Tel: _____ Fax: _____

Email: _____

Securities to be donated

Quantity/Units: _____ Description of Securities: _____

CUSIP/ISIN: _____ Estimated Market Value: _____

Account Holder's Name: _____

Account number: _____ Estimated Date of Transfer: _____

Donation will support area of greatest need/high priority, or please indicate:

With this signature, I hereby instruct my broker to effect the transfer proposed above. To my knowledge, these shares are not subject to restrictions on their sale or disposition and I am not aware of any material undisclosed information concerning these shares.

Donor's signature: _____ Date: _____

Transfer to: Lakeridge Health Foundation, Account number 375-28611-16
BMO Nesbitt Burns – FINS# T009, CUID/DTS NTDT, DTC 5043, Dealer REP 9185-P8C
Attn: Lakeridge Health Foundation 1 Hospital Court, Room 116, Oshawa, ON L1G 2B9
Tel: (905) 433-4339 Fax: (905) 743-5306

Please note: For shares listed on a designated stock exchange, the Canada Revenue Agency accepts the closing bid price of the share on the date it is received as the fair market value of the shares.